

SFT Standard Information Management Plan

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STANDARD INFORMATION MANAGEMENT PLAN

Asset Register Workbook between

[Appointing_Party]

and

[Lead_Appointed_Party]

on

[Project_Name]



The Asset Register workbook defines the client asset information delivery and handover requirements for the new project in the form of data and documentation, and which is required for specific products that will be installed and maintained within the new facility. The Products are categorised and listed in accordance with the Uniclass Classification system (Pr), which is managed and maintained by the NBS.

Master document control (Workbook)

Master workbook reference: SIMP3-SFT-XX-XX-WB-Z-0002-S2-P01			
Date:	Mar-24	Contact:	bimdeliverygroup@scottishfuturestrust.org.uk
Adopted SFT master asset list & mapping database:			V2.1_P01
Adopted Uniclass table versions:	Product (Pr)	Systems (Ss)	Project Management (PM)
	Vxx	Vxx	Vxx
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Unprotect

Protect

Project Document Control (Workbook)

Primary Owner/ Originator:	e.g. Contracting Authority name
Reviewer:	xx
Approver:	xx
Unique ID (name):	per BS EN ISO 19650-2, National Annex
Status Code:	
Date of 1st issue:	xx



If primary ownership of this workbook changes during the latter stages of design and construction, then the above *Project Document Control* section should be updated to reflect this. An archive copy should be established prior to any changes. Information Authors may change, or there may be multiple parties contributing to different sections of the workbook over time. All contributors are to ensure they complete the below *Project Document Revision* table noting the sections updated, and description of changes. The sheets in this workbook are linked so care should be taken to not adjust the structure or add/ delete columns or rows where noted.

Project Document Revision				Section & description of changes
Author Name	Company email	Status & Revision	Date	

Import new project Uniclass Product (Pr) table (.xlsx)

click:

path:

tally: 8150 Rows Loaded

Import new project asset list and mapping database (.csv)

click:

path:

tally: 398 Rows Loaded



ALL > The asset register workbook is broken down into sheets 00-08. The below colour key identifies the purpose of each sheet and the key parties who will need to review and complete sheet related tasks. Please read these thoroughly to familiarise yourself, making sure you are aware of any sheets requiring input from yourself or your organisation.

NB: A matrix overview of all the workbook sheets and tasks is available for download from the SFT BIM Portal. Take cognisance of the asset information grades and their associated definitions, which is adopted on sheet 04.

Sheet colour key for party review and task delivery

Client	Contractor
All Parties	Client & Contractor

Sheet name	Sheet purpose
00: Project Information	Where information relating to the facility is recorded, including master and project document control particulars. A Uniclass product classification table and a master asset list are also linked in here for workbook use.
02: Stakeholder Lists	For listing project stakeholders involved in the delivery of asset information such as designers, equipment suppliers, installation companies, operators and maintenance providers.
03A: O&M manual requirements	For establishing and specifying the operations and maintenance (O&M) manual information requirements at the project outset.
03B: COBie data requirements	For establishing and specifying the Construction, Operations, Building Information Exchange (COBie) asset data requirements at the project outset.
04: Asset Information Grades	For defining specific information requirements (data and documents), against common asset categories ("Grades") at the project outset.
05: Product Classification Insert	For importing and quality checking ALL project products (<i>Uniclass Pr classification</i>) code values at key information exchange points.
06: Product Responsibility Matrix	Where error-free product (Pr) values are imported from sheet 05 for asset register selection, grading and responsibility party assignment.
07: AIR Register	The asset information requirements (AIR) register is the central location to review the live asset list, the information requirements for asset types and the ability to filter down stakeholder group and individual company deliverables.
08: Maintenance Frequency	Where the final asset list is mapped to operations companies and maintenance task frequencies to help develop a detailed maintenance calendar for the new facility.

00 Project Information

This sheet is to be completed prior to issuing any content to third parties. It will contain information identifying the facility to which the asset register workbook relates, confirm ownership of the workbook itself and of the information authors who have defined the requirements and populated each respective section of the register. It also confirms the date of issue and subsequent revisions. A Uniclass product classification table and a master asset list are also linked into this sheet for use across the wider workbook.

02 Stakeholder Lists

There are 05 columns in the *Stakeholder Lists* table, with four representing different stakeholder categories and the chronological stages for project information gathering.

The stakeholder lists contain company names only, which need to be maintained and expanded as the project evolves and companies are appointed and sub-contracted. This is important as the lists are used to populate sheet 06 - *Product Responsibility Matrix*, where information delivery responsibilities are assigned against key project stages.

Contractors may wish to include work package references alongside the suppliers and installer company names, (e.g. *WP07-SupplierXX*) which can then be filtered and grouped on sheet 07 - AIR Register.

03A O&M Manual Requirements

This sheet presents the default digital O&M manual and information handover requirements for the new facility. At the project outset the content should be reviewed by the client and the facilities/ asset management team and refined as required. A client-side information manager can assist in this activity, if appointed. Uniclass Project Management (PM) codes and descriptions have been used to structure and classify the deliverables. (e.g., *PM_70_80: Commissioning information* - Folders/ containers) (e.g., *70_80_01 : Access control commissioning certificate* - document classification)

Additional classification values can be adopted from the Uniclass Project Management table, available from NBS. NB: The Asset Register codes in column E cells, correspond to matching codes in Sheets 04 and 07.

03B COBie data requirements

This sheet is the default Construction, Operations and Building information exchange (COBie) data requirements for the new facility. The Column D 'YES' values for 'Type', 'Component' and 'System' sections correspond with the default requirements set out in Sheet 04.

At the project outset the content should be reviewed by the client and the facilities/ asset management team and refined as required. A client-side information manager can assist in this activity, if appointed.

Once complete, the table can be filtered to determine the data deliverables for each stage and parties.

04 Asset Information Grades

This sheet is vital for the accurate specification of the asset information requirements for the project. There are seven asset grades, each representing a common type of asset that typically requires the same information to operate it or maintain it. Default data and documentation requirements are listed against asset grades and stakeholder categories. At the project outset the content should be reviewed by the client and the facilities/ asset management team and refined as required. A client-side information manager can assist in this activity, if appointed.

NB: Data and documentation deliverables are assigned a "Y" if required, "N" if not required, or "TBC" if not known, for each asset grade. The seven asset grades are summarised below.

Grade	Name	Description	Typical Examples
GR01 ->	Critical	Critical to the function and use of the building, or safety of its occupants and users. Damage or operational failure of the asset may result in building evacuation, loss of productivity, or a threat to life. This would typically relate to major plant & equipment, and critical assets central to life-safety systems.	Boilers, Sprinklers, Fire and Smoke Detectors, equipment for safe access and egress etc.
GR02 ->	MEP Specific	A service asset that is not critical as failures will not result in building evacuation or loss of productivity but is a specific asset that may be under a manufacturer guarantee and / or cannot be replaced or maintained without product manufacturer information and performance specifications.	Intelligent devices for non-critical or lifesaving systems. Products included within manufacture specified systems or with specific performance criteria.

GR03 ->	Fabric Specific	A specific fabric asset that may be under a manufacturer guarantee and / or cannot be replaced or maintained without product manufacturer information and performance specifications.	Manufacturer specified products with specific performance criteria.
GR04 ->	Valued	An asset that is neither critical to building occupation or complex to replace and maintain, but information for future replacement needs to be known. Typically, a high value or specialist asset of significant investment where records relating to specification and replacement costs are desirable.	Specialist Equipment, IT Equipment, Electronic Consumables etc...
GR05 ->	MEP Generic	A non-critical and non-specific service asset that can be easily replaced and at low cost. A general fixture that is not dependant on manufacturer or performance specific information to procure, but may still be included as part of a broader planned and preventative maintenance regime.	Switches, sockets, gully and grating covers, downlights.
GR06 ->	Fabric Generic	A part of the building fabric that may require records relating to Manufacturer, Location, Cleaning, Construction Inspection & Test, CoSHH etc	Structural elements, fixed partitions/ ceilings with no performance criteria, FF&E, sanitaryware
GR07 ->	N/A	No requirement for information.	Pipe, duct, and cable tray segments

05 Product Classification Insert

This sheet is where product (Pr) classification values exported from the project (3D) models are inserted at key stages for quality data checking. The sheet has been pre-populated with the SFT Master Asset list, which can be reviewed and initially adopted by the client at the project outset.

Auto-check errors fall under categories: *Duplicate, Spelling, Continuity*, which are common issues within project models. All reported errors should be resolved by the model originators, and re-checked before the classification data is imported into Sheet 06.

06 Product Responsibility Matrix

The Product Responsibility Matrix is used to build the Asset Register. It is the central area where:

- all products are confirmed as *required, or not required* within the project asset register,
- asset register grading and respective information requirements are confirmed,
- delivery responsibilities are assigned to relevant companies for key information exchange stages.

NB: The drop-down list of company names are sourced from the populated sheet 02.

Any product classifications imported from sheet 05 and which are part of the SFT master asset database will automatically be assigned a default asset grade. Pre-graded and non-graded product values can be respectively changed or assigned using column H.

07 Asset information requirements (AIR) register

The AIR Register is the sheet that collates all of the information in this workbook into one place. It identifies the exact information that is being provided for each product on the project, and the companies responsible for providing it.

The AIR Register is extensive as it references the Uniclass product (Pr) table and data and document requirements for the products listed. Consequently there is a navigation panel at the top of the sheet to allow the user to filter, expand, and collapse the content to consult the requirements according to their needs.

Information Requirements are confirmed in the column headings and are colour coded to distinguish between alphanumerical data and documentation as follows:

Data - *Specific items of data added to the model, or an alternate data collation system*

Documents - *Document files that will form part of the digital O&M manual*

08 Maintenance Frequency

The purpose of this sheet is to extend the final asset register list into a schedule of high-level maintenance requirements which can be used by the client / operator to generate a detailed maintenance calendar for the new facility. The Asset list is automatically cross-referenced from Sheet 07 for confirming the relevant Operations Companies, associated maintenance act tasks and their required frequencies. The population of this sheet is a collaborative exercise requiring:

- The Client to confirm the Operations Company or Companies who will manage/ maintain the listed facility assets.
- The Client/ Operators to advise on the Condition Survey and Statutory Compliance requirements for the listed assets.
- The Contractor (through their Suppliers/ Installers) to confirm the manufacturers principle maintenance frequencies for the listed assets. A relevant SFG 20 code can be added, if provided by the Client, or their Operator.

02: Stakeholders List

NOTE: DO NOT ATTEMPT TO ADJUST ANY ROWS OR COLUMNS ON THIS SHEET

[Project_Name]



CLIENT > Add design company names into Column B.
CONTRACTOR > Add Supplier company and any sub-contracted Installation company names into Columns C and D.
 > New companies and their sub-contractors may need to be added at different stages of the procurement process.
 > Some companies may need to be added to several columns. e.g. they are both a Supplier and Installer.
NB: The client may have to advise the Contractor on the relevant Operations Companies to complete Column F pre-handover of the new facility.
NB: Use the 'Add and Remove Row' function buttons as required for each section.

Design Disciplines	Design Companies	Supplier Companies	Installation Companies	Operations Companies
Architectural	Architectural Designer A1	Architectural Supplier A1	Architectural Installer A1	Architectural Maintainer A1
	Architectural Designer A2	Architectural Supplier A2	Architectural Installer A2	Architectural Maintainer A2
		Architectural Supplier A3	Architectural Installer A3	Architectural Maintainer A3
		Architectural Supplier A4	Architectural Installer A4	Architectural Maintainer A4
Remove Row	Add Row			
Civils	Civils Designer C1	Civils Supplier C1	Civils Installer C1	Civils Maintainer C1
Remove Row	Add Row			
MEP	MEP Designer M1	MEP Supplier M1	MEP Installer M1	MEP Maintainer M1
Remove Row	Add Row			
Structural	Structural Designer S1	Structural Supplier S1	Structural Installer S1	Structural Maintainer S1
Remove Row	Add Row			
Landscape	Landscape Designer L1	Landscape Supplier L1		
Remove Row	Add Row			
Specialist	Specialist TBC			
Remove Row	Add Row			



NB: This sheet is the default digital operations & maintenance manual handover requirements for the new facility.

CLIENT > This sheet should be reviewed and refined (if required) at the project outset by the client and the facility/asset management team. A client-side Information Manager can assist in this activity, if appointed.

NB: The information requirements, responsibilities and pre-handover training needs should be established via Columns A, F, I & J. Column B indicates default information required for Scottish Building Standards completion certificate submission.

NB: Any necessary table adjustments should be in accordance with Uniclass Project Management (PM) & System (Ss) tables. Refer to sheet 00 to confirm which Uniclass table versions have been adopted on this project.

Project require ment?	Reqd for Building Standards completion certificate submission	PM Code	(PM) Description	Asset register ref	Information handover requirements	System (Ss) Code	(Ss) Description	Resp lead party for information delivery <picklist>	Client pre-demo/ training required?	Additional comments
<pick list>	<pick list>							<picklist>	<picklist>	
		PM_30_30	Environmental information		Copies of environmental related evidence, compliance and record information for the building asset.					
YES	YES	PM_30_30_85	Sustainability information		Sustainability label	NA	NA	TBC	NA	
			< add new row for each additional deliverable, PM 30_30_X or otherwise >							
		PM_40_20	Design strategies		Record copies of final and approved design strategies					
YES	YES	PM_40_20_30	Fire safety strategy		Copy of the approved fire safety strategy	NA	NA	TBC	NA	
			< add new row for each additional deliverable, PM 40_20_X or otherwise >							
		PM_40_50	Approvals information		A register and copies of all statutory, local and public authority approvals and consents for the building asset.					
YES	TBC	PM_40_50_12	Building codes approval		Copy of building warrant approval	NA	NA	Architect	NA	
TBC	TBC	PM_40_50_30	Fire officer approval		Copy of fire officer approval	NA	NA	Architect	NA	
YES	TBC	PM_40_50_65	Planning permission		Copy of project planning approval	NA	NA	Architect	NA	
			< add new row for each additional deliverable, PM 40_50_X or otherwise >							
		PM_40_60	Project information management information							
YES	TBC	PM_40_60_16	COBie data set		Project COBie data workbook reflecting all as constructed/ installed maintainable assets	NA	NA	Contractor	NA	
			< add new row for each additional deliverable, PM 40_60_X or otherwise >							
		PM_70_15	Compliance and certification documents	108	Copies of all listed compliance and certification documents for any maintainable systems / product assets installed in the building.					
TBC	YES	PM_70_15_01	Acoustic test certificate			NA	NA	Contractor	NA	
TBC	TBC	PM_70_15_02	Airtightness test certificate			NA	NA	Contractor	NA	
YES	TBC	PM_70_15_07	Building control completion certificate			NA	NA	TBC	NA	
YES	TBC	PM_70_15_08	Building control occupation certificate			NA	NA	TBC	NA	
TBC	TBC	PM_70_15_13	Chlorination certificate			Ss_55_15	Water extraction, treatment and storage systems	Contractor	TBC	
TBC	YES	PM_70_15_25	Emergency lighting certificate			Ss_70_33	General space lighting systems	Contractor	TBC	
TBC	YES	PM_70_15_27	Electrical test certificate			Ss_70_30	Electricity distribution systems	Contractor	TBC	
TBC	TBC	PM_70_15_28	Fire alarm electrical supply test certificate			Ss_75_50_28	Fire and smoke detection and alarm systems	Contractor	TBC	
TBC	TBC	PM_70_15_29	Fire safety acceptance certificate			Ss_75_50_28	Fire and smoke detection and alarm systems	Contractor	NA	
TBC	TBC	PM_70_15_30	Fire-stopping protection certificate			Ss_25_60_30	Fire-stopping systems	Contractor	NA	
TBC	TBC	PM_70_15_31	Fire-stopping protection register			Ss_25_60_30	Fire-stopping systems	Contractor	NA	
TBC	YES	PM_70_15_34	Gas installation safety certificate			Ss_55_20_34	Gas supply systems	Contractor	TBC	
TBC	TBC	PM_70_15_40	Incoming gas supply pressure test report			Ss_55_20_34	Gas supply systems	Contractor	TBC	
TBC	TBC	PM_70_15_42	Insurance certificate			NA	NA	TBC	NA	
TBC	YES	PM_70_15_50	Material fire performance test certificate		Including intumescent paint/cladding certificate	NA	NA	Contractor	NA	
TBC	TBC	PM_70_15_63	Power metering commissioning certificate			Ss_75_70_54	Metering, monitoring and management systems	Contractor	NA	
TBC	TBC	PM_70_15_65	Primary fresh air supply test certificate			Ss_65_40_33	General space ventilation systems	Contractor	TBC	
TBC	TBC	PM_70_15_76	Secondary and backup electricity supplies test certificate			Ss_70_30	Electricity distribution systems	Contractor	TBC	
TBC	TBC	PM_70_15_80	Smoke and fire alarm and fire suppression system telephone lines test results			Ss_75_50_28	Fire and smoke detection and alarm systems	Contractor	TBC	
TBC	TBC	PM_70_15_82	Soak test results					TBC	NA	
TBC	TBC	PM_70_15_84	Structured data cabling test certificate			Ss_75_10_21	Data distribution and telecommunications systems	Contractor	NA	
TBC	YES	PM_70_15_91	Unvented hot water competence certificate			Ss_55_70_38	Hot and cold water supply systems	Contractor	NA	
TBC	TBC	PM_70_15_96	Water quality and flushing test certificate		For water distribution systems in relation to flushing, cleaning and chemical dosing certificates	Ss_55_15	Water extraction, treatment and storage systems	Contractor	TBC	
			< add new row for each additional deliverable, PM 70_15_X or otherwise >							
		PM_70_30	Equipment certification documents	108	Copies of all equipment certification for any maintainable systems / product assets installed in the building.					
TBC	TBC	PM_70_30_02	Air handling unit commissioning certificate			Ss_65	Ventilation and air conditioning systems	Contractor	TBC	
TBC	YES	PM_70_30_06	Boiler commissioning certificate			Ss_60_40_37	Heating systems	Contractor	TBC	
TBC	TBC	PM_70_30_10	Building management systems (BMS) commissioning certificate			Ss_75_70	Control and management systems	Contractor	TBC	
TBC	TBC	PM_70_30_15	Closed-circuit television (CCTV) commissioning certificate			Ss_75_40_53_86	Surveillance CCTV systems	Contractor	TBC	
TBC	TBC	PM_70_30_22	Disabled alarms and disabled refuge alarm testing certificate			Ss_75_50_11	Emergency call systems	Contractor	TBC	
TBC	TBC	PM_70_30_26	Equipment safety certificate			Ss_75_50	Safety and protection systems	Contractor	TBC	
TBC	TBC	PM_70_30_27	Fire hydrant and mains commissioning certificate			Ss_55_30_96	Water firefighting systems	Contractor	TBC	
TBC	TBC	PM_70_30_28	Fire-rated doors test certificate			Ss_25_30_25	Doorset systems	Contractor	TBC	
TBC	YES	PM_70_30_29	Fire-rated glazing and framing test certificate			Ss_25_60_35_30	Fire-resistant glazing systems	Contractor	NA	
TBC	YES	PM_70_30_30	Fire and smoke damper test certificate			Ss_65	Ventilation and air conditioning systems	Contractor	NA	
TBC	TBC	PM_70_30_47	Lightning protection certificate			Ss_75_30_25_45	Lightning protection systems	Contractor	TBC	
TBC	TBC	PM_70_30_78	Security and intruder alarm commissioning certificate			Ss_75_40_75	Security detection alarm systems	Contractor	TBC	
TBC	YES	PM_70_30_79	Smoke curtain drop test and commissioning certificate			Ss_25_30_29	Fire and smoke curtain systems	Contractor	TBC	
TBC	TBC	PM_70_30_83	Sprinkler installation test certificate			Ss_55_30_98_85	Sprinkler systems	Contractor	TBC	
TBC	TBC	PM_70_30_92	Uninterruptible power supply (UPS) test certificate			Ss_70_30_45_92	Uninterruptible power supply systems	Contractor	TBC	
TBC	TBC	PM_70_30_97	Window certificates			Ss_25_30_95_95	Window systems	Contractor	NA	
			< add new row for each additional deliverable, PM 70_30_X or otherwise >							
		PM_70_40	Installation inspection information		Copies of installation inspection information.					
TBC	YES	PM_70_40_23	Drain test inspection report			Ss_50_30	Above-ground drainage collection systems	Contractor	NA	
TBC	YES	PM_70_40_28	Fire-rated doors installation inspection report			Ss_25_30_20_25	Doorset systems	Contractor	NA	
TBC	YES	PM_70_40_30	Fire-stopping installation inspection report			Ss_25_60_30	Fire-stopping systems	Contractor	NA	
TBC	YES	PM_70_40_75	Safety glass installation inspection report		Evidence of fitted safety glass	Ss_25_60_35	Glazing systems	Contractor	NA	
			< add new row for each additional deliverable, PM 70_40_X or otherwise >							
		PM_70_70	Structural testing information		Copies of structural testing information.					
TBC	YES	PM_70_70_74	Roof truss certificate			Ss_30_10	Roof structure systems	Contractor	NA	
TBC	YES	PM_70_70_96	Wall ties and structural restraint inspection report			Ss_25_10	Framed wall systems	Contractor	NA	

				< add new row for each additional deliverable, PM 80_60_X or otherwise >					
		PM_80_50	Emergency strategy information		Copies of all information required for emergency strategy planning, recovery and event response purposes.				
TBC	TBC	PM_80_50_25	Disaster response strategy		Information and site/ plan layouts on locations of essential utilities and emergency equipment. Record of contact details required in the event of an e.g. emergency, system failure or leak. examples but not limited to include: • utilities stop valves • isolators • fire hydrants • rising mains • extinguishers.			TBC	NA
TBC	TBC	PM_80_50_27	Emergency response packs					TBC	NA
TBC	TBC	PM_80_50_30	Fire evacuation strategy		fire strategy layouts and associated information			TBC	TBC
TBC	TBC	PM_80_50_80	Security strategy		security strategy layouts and associated information			TBC	TBC
				< add new row for each additional deliverable, PM 80_50_X or otherwise >					
		PM_80_60	Asset risk management information		A directory of risk management information used for effective operational planning and management.				
TBC	TBC	PM_80_60_31	Fire risk assessment information					Contractor	NA
TBC	TBC	PM_80_60_50	Health and safety risk management information	D14, S29, I10	record of any hazardous materials & associated risks, inc. hazards to be identified in the event of an emergency.			Contractor	NA
TBC	TBC	PM_80_60_70	Residual risk information		record of non-eliminated residual risks.			Contractor	NA
				< add new row for each additional deliverable, PM 80_60_X or otherwise >					

Adopted Uniclass table versions:	Project Management (PM)	Systems (Ss)
	Vxx	Vxx



NB: This sheet is the default Construction, Operations and Building information exchange (COBie) data handover requirements for the new facility.
CLIENT > This sheet should be reviewed and refined (as required) at the project outset by the client and the facilities/ asset management team. A client-side Information Manager can assist in this activity, if appointed.
NB: Once compete, Columns D-G can be filtered to determine the data deliverables for each stage and parties. The information exchange points should align with those established in the SIMP project information requirements workbook.
NB: COBie parameter values should align with the National BIM standards-US_V3_4.2, unless noted otherwise in 'comments' column.

COBie colour key	Required
	Reference to other sheet
	External Reference
	If specified as required
	Not required

	= Grey cells indicates no deliverable for information exchange .
	= Pale yellow cells indicates deliverable pre-assigned within Asset Information Grades.

Info Exchange 03	Info Exchange 04	Info Exchange 05
RIBA stage 3	RIBA stage 4	RIBA stage 6

Sheet Name	COBie Colour	COBie Parameter	Data Rqd (Y/N)	The below party assignment is aligned to the default 04- Asset information grades table. Parties can be reassigned using the picklist option. The picklist options can be reviewed/ updated via Col K16-22	Comments
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			<picklist>	<picklist>	<picklist>	<picklist>	
CONTACT		Email	YES	All model providers	All model providers	All model providers	
		CreatedBy	YES	All model providers	All model providers	All model providers	
		CreatedOn	YES	All model providers	All model providers	All model providers	
		Category	YES	All model providers	All model providers	All model providers	Adopt Uniclass - Ro table
		Company	YES	All model providers	All model providers	All model providers	
		Phone	TBC	TBC	TBC	TBC	
		ExternalSystem	YES	All model providers	All model providers	All model providers	Auto-generated from model
		ExternalObject	YES	All model providers	All model providers	All model providers	Auto-generated from model
		ExternalIdentifier	YES	All model providers	All model providers	All model providers	Auto-generated from model
		Department	TBC	TBC	TBC	TBC	
		OrganizationCode	TBC	TBC	TBC	TBC	
		GivenName	TBC	TBC	TBC	TBC	
		FamilyName	TBC	TBC	TBC	TBC	
		Street	TBC	TBC	TBC	TBC	
		PostalBox	TBC	TBC	TBC	TBC	
		Town	TBC	TBC	TBC	TBC	
		StateRegion	TBC	TBC	TBC	TBC	
	PostalCode	TBC	TBC	TBC	TBC		
	Country	TBC	TBC	TBC	TBC		
FACILITY		Name	YES	All model providers	All model providers	All model providers	
		CreatedBy	YES	All model providers	All model providers	All model providers	
		CreatedOn	YES	All model providers	All model providers	All model providers	
		Category	YES	All model providers	All model providers	All model providers	Adopt Uniclass - En table
		ProjectName	YES	All model providers	All model providers	All model providers	
		SiteName	YES	All model providers	All model providers	All model providers	
		LinearUnits	YES	All model providers	All model providers	All model providers	
		AreaUnits	YES	All model providers	All model providers	All model providers	
		VolumeUnits	YES	All model providers	All model providers	All model providers	
		CurrencyUnit	YES	All model providers	All model providers	All model providers	
		AreaMeasurement	YES	All model providers	All model providers	All model providers	
		ExternalSystem	YES	All model providers	All model providers	All model providers	Auto-generated from model
		ExternalProjectObject	YES	All model providers	All model providers	All model providers	Auto-generated from model
		ExternalProjectIdentifier	YES	All model providers	All model providers	All model providers	Auto-generated from model
		ExternalSiteObject	YES	All model providers	All model providers	All model providers	Auto-generated from model
		ExternalSiteIdentifier	YES	All model providers	All model providers	All model providers	Auto-generated from model
		ExternalFacilityObject	YES	All model providers	All model providers	All model providers	Auto-generated from model
	ExternalFacilityIdentifier	YES	All model providers	All model providers	All model providers	Auto-generated from model	
	Description	TBC	TBC	TBC	TBC		
	ProjectDescription	TBC	TBC	TBC	TBC		
	SiteDescription	TBC	TBC	TBC	TBC		
	Phase	TBC	TBC	TBC	TBC		
FLOOR		Name	YES	All model providers	All model providers	All model providers	
		CreatedBy	YES	All model providers	All model providers	All model providers	
		CreatedOn	YES	All model providers	All model providers	All model providers	
		Category	YES	All model providers	All model providers	All model providers	
		ExtSystem	YES	All model providers	All model providers	All model providers	Auto-generated from model
		ExtObject	YES	All model providers	All model providers	All model providers	Auto-generated from model
		ExtIdentifier	YES	All model providers	All model providers	All model providers	Auto-generated from model
		Description	TBC	TBC	TBC	TBC	
		Elevation	TBC	TBC	TBC	TBC	
	Height	TBC	TBC	TBC	TBC		
	Name	YES	All model providers	All model providers	All model providers		
	CreatedBy	YES	All model providers	All model providers	All model providers		

SPACE	CreatedOn	YES	All model providers	All model providers	All model providers	
	Category	YES	All model providers	All model providers	All model providers	Adopt Uniclass - SL table
	FloorName	YES	All model providers	All model providers	All model providers	
	Description	YES	All model providers	All model providers	All model providers	
	ExtSystem	YES	All model providers	All model providers	All model providers	Auto-generated from model
	ExtObject	YES	All model providers	All model providers	All model providers	Auto-generated from model
	ExtIdentifier	YES	All model providers	All model providers	All model providers	Auto-generated from model
	RoomTag	TBC	TBC	TBC	TBC	
	UsableHeight	TBC	TBC	TBC	TBC	
	GrossArea	TBC	TBC	TBC	TBC	
NetArea	TBC	TBC	TBC	TBC		
ZONE	Name	TBC	TBC	TBC	TBC	
	CreatedBy	TBC	TBC	TBC	TBC	
	CreatedOn	TBC	TBC	TBC	TBC	
	Category	TBC	TBC	TBC	TBC	
	SpaceNames	TBC	TBC	TBC	TBC	
	ExtSystem	TBC	TBC	TBC	TBC	Auto-generated from model
	ExtObject	TBC	TBC	TBC	TBC	Auto-generated from model
	ExtIdentifier	TBC	TBC	TBC	TBC	Auto-generated from model
Description	TBC	TBC	TBC	TBC		
TYPE	Name	YES	Designer	Designer	Designer	
	CreatedBy	YES	Designer	Designer	Designer	
	CreatedOn	YES	Designer	Designer	Designer	
	Category	YES	Designer	Designer	Designer	Adopt Uniclass - Pr table
	Description	YES	Designer	Designer	Designer	
	AssetType	YES	Designer	Designer	Designer	
	Manufacturer	YES		Supplier	Supplier	
	ModelNumber	YES			Supplier	
	WarrantyGuarantorParts	YES			Supplier	
	WarrantyDurationParts	YES			Supplier	
	WarrantyGuarantorLabor	YES			Supplier	
	WarrantyDurationLabor	YES			Supplier	
	WarrantyDurationUnit	YES			Supplier	
	ExtSystem	YES	All model providers	All model providers	All model providers	Auto-generated from model
	ExtObject	YES	All model providers	All model providers	All model providers	Auto-generated from model
	ExtIdentifier	YES	All model providers	All model providers	All model providers	Auto-generated from model
	ReplacementCost	TBC	TBC	TBC	Supplier	
	ExpectedLife	TBC	TBC	TBC	Supplier	
	DurationUnit	YES			Supplier	
	WarrantyDescription	TBC	TBC	TBC	Supplier	
	NominalLength	YES		Supplier	Supplier	
	NominalWidth	YES		Supplier	Supplier	
	NominalHeight	YES		Supplier	Supplier	
	ModelReference	TBC	TBC	TBC	Supplier	
	Shape	TBC				
	Size	TBC				
	Color	TBC				
Finish	TBC					
Grade	TBC					
Material	TBC					
Constituents	TBC					
Features	TBC					
AccessibilityPerformance	TBC			TBC		
CodePerformance	TBC			TBC		
SustainabilityPerformance	TBC			TBC		
Length	TBC					
Area	TBC					

COMPONENT		Name	YES	Designer	Designer	Designer		
		CreatedBy	YES	Designer	Designer	Designer		
		CreatedOn	YES	Designer	Designer	Designer		
		TypeName	YES	Designer	Designer	Designer		
		Space	YES	Designer	Designer	Designer		
		Description	YES	Designer	Designer	Designer		
		ExtSystem	YES	All model providers	All model providers	All model providers	Auto-generated from model	
		ExtObject	YES	All model providers	All model providers	All model providers	Auto-generated from model	
		ExtIdentifier	YES	All model providers	All model providers	All model providers	Auto-generated from model	
		SerialNumber	TBC			Installer		
		InstallationDate	TBC			Installer		
		WarrantyStartDate	TBC			Installer		
		TagNumber	TBC			TBC		
		BarCode	TBC			TBC		
		AssetIdentifier	TBC	Designer	Designer	Installer		
SYSTEM		Area	TBC		TBC	TBC		
		Length	TBC		TBC	TBC		
		Name	YES	Designer	Designer	Designer		
		CreatedBy	YES	Designer	Designer	Designer		
		CreatedOn	YES	Designer	Designer	Designer		
		Category	YES	Designer	Designer	Designer	Adopt Uniclass - Ss table	
		ComponentNames	YES	Designer	Designer	Designer		
		ExtSystem	TBC	TBC	TBC	TBC		
ASSEMBLY		ExtObject	TBC	TBC	TBC	TBC		
		ExtIdentifier	TBC	TBC	TBC	TBC		
		Description	YES	Designer	Designer	Designer		
		Name	NO					
		CreatedBy	NO					
		CreatedOn	NO					
		AssemblyType	NO					
		SheetName	NO					
		ParentName	NO					
CONNECTION		ChildNames	NO					
		ExtSystem	NO					
		ExtObject	NO					
		ExtIdentifier	NO					
		Description	NO					
		Name	NO					
		CreatedBy	NO					
		CreatedOn	NO					
		ConnectionType	NO					
		SheetName	NO					
		RowName1	NO					
		RowName2	NO					
SPARE		RealizingElement	NO					
		PortName1	NO					
		PortName2	NO					
		ExtSystem	NO					
		ExtObject	NO					
		ExtIdentifier	NO					
		Description	NO					
		SetNumber	NO					
		PartNumber	NO					
	RESOURCE		Name	NO				
			CreatedBy	NO				
		CreatedOn	NO					
		Category	NO					
		ExtSystem	NO					
		ExtObject	NO					
		ExtIdentifier	NO					
	Description	NO						

JOB		Name	NO				
		CreatedBy	NO				
		CreatedOn	NO				
		Category	NO				
		Status	NO				
		TypeName	NO				
		Description	NO				
		Duration	NO				
		DurationUnit	NO				
		Start	NO				
		TaskStartUnit	NO				
		Frequency	NO				
		FrequencyUnit	NO				
		ExtSystem	NO				
		ExtObject	NO				
		ExtIdentifier	NO				
	TaskNumber	NO					
	Priors	NO					
	ResourceNames	NO					
IMPACT		Name	NO				
		CreatedBy	NO				
		CreatedOn	NO				
		ImpactType	NO				
		ImpactStage	NO				
		SheetName	NO				
		RowName	NO				
		Value	NO				
		ImpactUnit	NO				
		LeadInTime	NO				
		Duration	NO				
		LeadOutTime	NO				
		ExtSystem	NO				
		ExtObject	NO				
		ExtIdentifier	NO				
		Description	NO				
DOCUMENT		Name	NO				
		CreatedBy	NO				
		CreatedOn	NO				
		Category	NO				
		ApprovalBy	NO				
		Stage	NO				
		SheetName	NO				
		RowName	NO				
		Directory	NO				
		File	NO				
		ExtSystem	NO				
		ExtObject	NO				
		ExtIdentifier	NO				
		Description	NO				
		Reference	NO				
	ATTRIBUTE		Name	TBC	TBC	TBC	TBC
		CreatedBy	TBC	TBC	TBC	TBC	
		CreatedOn	TBC	TBC	TBC	TBC	
		Category	TBC	TBC	TBC	TBC	
		SheetName	TBC	TBC	TBC	TBC	
		RowName	TBC	TBC	TBC	TBC	
		Value	TBC	TBC	TBC	TBC	
		Unit	TBC	TBC	TBC	TBC	
		ExtSystem	TBC	TBC	TBC	TBC	
		ExtObject	TBC	TBC	TBC	TBC	
		ExtIdentifier	TBC	TBC	TBC	TBC	
		Description	TBC	TBC	TBC	TBC	
		AllowedValues	TBC	TBC	TBC	TBC	

COORDINATE	Name	NO				
	CreatedBy	NO				
	CreatedOn	NO				
	Category	NO				
	SheetName	NO				
	RowName	NO				
	CoordinateXAxis	NO				
	CoordinateYAxis	NO				
	CoordinateZAxis	NO				
	ExtSystem	NO				
	ExtObject	NO				
	ExtIdentifier	NO				
	ClockwiseRotation	NO				
	ElevationalRotation	NO				
YawRotation	NO					
ISSUE	Name	YES	Designer	Designer	Designer	COBie.Issue used to capture, document and exchange H&S risks per PAS 1192-6:2018, Clause 9.
	CreatedBy	YES	Designer	Designer	Designer	
	CreatedOn	YES	Designer	Designer	Designer	
	Type	YES	Designer	Designer	Designer	
	Risk	YES	Designer	Designer	Designer	
	Chance	YES	Designer	Designer	Designer	
	Impact	YES	Designer	Designer	Designer	
	SheetName1	NO				
	RowName1	NO				
	SheetName2	NO				
	RowName2	NO				
	Description	YES	Designer	Designer	Designer	
	Owner	YES	Designer	Designer	Designer	
	Mitigation	YES	Designer	Designer	Designer	
ExtSystem	NO					
ExtObject	NO					
ExtIdentifier	NO					



CLIENT > Review the default data (yellow) and documentation (grey) deliverables for each grade (GRxx) and make any necessary project adjustments using the drop down cell function (changes are represented by darker cell colours). You can use the below drop down cell (5/B) to review individual grading definitions, copied from sheet 00.
 > Save any table changes via the 'Save project changes' button. This will auto update the final sheet 07 AIR Register.
 > If required, use the 'Load default values' button to reset the table or the 'Restore saved values' button to revert to the last saved table.

GR01 ->

Critical to the function and use of the building, or safety of its occupants and users. Damage or operational failure of the asset may result in building evacuation, loss of productivity, or a threat to life. This would typically relate to major plant & equipment, and critical assets central to life-safety systems.

Action buttons >

Load default values	Save project changes	Restore saved values
---------------------	----------------------	----------------------

Ref	Information Requirements	GR01-Critical	GR02-MEP Specific	GR03-Fabric Specific	GR04-Valued	GR05-MEP Generic	GR06-Fabric Generic	GR07-N/A
	Designer	Default						
D01	Type Name	Y	Y	Y	Y	Y	Y	N
D02	Type Category	Y	Y	Y	Y	Y	Y	N
D03	Type Description	Y	Y	Y	Y	Y	Y	N
D04	Type Asset Type	Y	Y	Y	Y	Y	Y	N
D05	Component Name	Y	Y	Y	Y	Y	Y	N
D06	Component Type Name	Y	Y	Y	Y	Y	Y	N
D07	Component Space	Y	Y	Y	Y	Y	Y	N
D08	Component Description	Y	Y	Y	Y	Y	Y	N
D09	Component Asset Identifier	Y	Y	TBC	TBC	TBC	N	N
D10	System Name	Y	Y	Y	Y	Y	Y	N
D11	System Category	Y	Y	Y	Y	Y	Y	N
D12	System Component Names	Y	Y	Y	TBC	TBC	TBC	N
D13	System Description	Y	Y	Y	Y	Y	Y	N
D14	Health & Safety (e.g. related hazards and risks)	Y	Y	Y	Y	Y	Y	N
D15	Record Model	Y	Y	Y	N	TBC	TBC	N
D16	Record Drawings	Y	Y	Y	N	TBC	TBC	N

Sample dataset

05: Insert classifications table & quality check

NOTE: DO NOT ATTEMPT TO ADJUST ANY ROWS OR COLUMNS ON THIS SHEET

[Project_Name]



NB: This sheet captures model product classifications at key project stages and performs a quality check against the Uniclass product (Pr) classification table linked in on sheet 00. This sheet is also pre-loaded with a default SFT master asset list also linked in on sheet 00.

CLIENT > At the project outset the client and the facility/ asset management team should review the pre-loaded SFT master asset list to create a list of asset types to be included in the final asset register.
 > At the end of RIBA stage 3 all product classification values should be exported and combined from the design team BIM models and copied into Columns A & B for quality checking. A client-side Information Manager can assist in these activities, if appointed.
 > All reported errors will require resolution by model originators before importing the project list into Sheet 06.
 > Save any table changes via the 'Save project changes' button. If required, use the 'Load default values' button to reset and reload the SFT master asset list (or a linked project specific asset list), or the 'Restore saved values' button to revert to the last saved table.

CONTRACTOR > The above steps should be repeated at the end of RIBA stages 4 and 5 to capture and check new product classification values, and to evolve the final project asset register.

NB: Auto-check errors fall under categories: Duplicate, Spelling, Continuity, which are common issues.
NB: If additional table rows are required, type in the required amount in cell F10 and hit enter (cell G10). The new rows will then be added at the end

Classification Report		Classification Definition Levels	
Total Classifications	398	Level 1	0
Total Errors	0	Level 2	0
Error Report		Level 3	112
Duplicate	0	Level 4	286
Spelling	0	< Check & resolve all errors	
Continuity	0		
		5	

Action buttons >

Load default values

Save project changes

Restore saved values

Uniclass.Pr.Number	Uniclass.Pr.Description	Duplicates	Code Match	Description Match	Correct Description	Notes
Pr_30_36_59_15	Controlled door closers					
Pr_30_36_59_27	Electric sliding door mechanisms					
Pr_30_36_59_50	Magnetic hold					
Pr_30_59_24	Doorsets					
Pr_30_59_24_04	Automatic revolving doorsets					
Pr_30_59_24_05	Automatic swing doorsets					

Sample dataset

06: Product Responsibility Matrix

NOTE: DO NOT ATTEMPT TO ADJUST ANY ROWS OR COLUMNS ON THIS SHEET

[Project_Name]

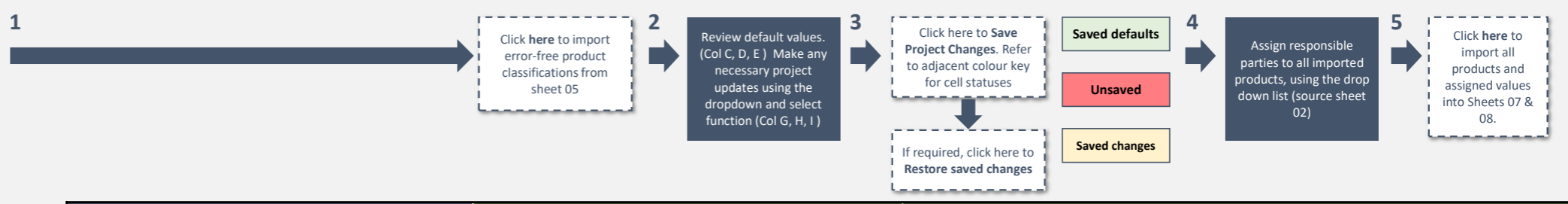
NB: This table is used to import all error-free product classification values from sheet 05 (Step 1) for asset register selection, grading and responsibility party assignment.

CLIENT > At the project outset complete steps 1-4, up to Col J.

CONTRACTOR > Complete the product party assignments for Cols K, L & M. Steps 1- 4 and a table review should be completed with the client for new products added at the end of RIBA stages 4 and 5.

CLIENT & CONTRACTOR > The client can support the product party assignment for Column M.

NB: If there are multiple assignments per classification, please duplicate the classification on sheet 05 and reimport.



Defaults action buttons >

Load default values

Hide Defaults

Show Defaults

Product Group	Uniclass Products	SFT Master Asset List Defaults			Project Updates			Responsible Party Assignment			
		SFT Required in Asset Register	SFT Asset Grade	SFT Design Discipline	Project Required in Asset Register	Project Asset Grade	Project Design Discipline	Design	Supply	Installation	Operations
Hardware products	Pr_30_36_59_15:Controlled door closers	Y	GR02-MEP Specific	MEP	Y	GR02-MEP Specific	MEP				
Hardware products	Pr_30_36_59_27:Electric sliding door mechanisms	Y	GR02-MEP Specific	MEP	Y	GR02-MEP Specific	MEP				
Hardware products	Pr_30_36_59_50:Magnetic hold	Y	GR02-MEP Specific	MEP	Y	GR02-MEP Specific	MEP				
Openings and opening component products	Pr_30_59_24:Doorsets	Y	GR03-Fabric Specific	Architectural	Y	GR03-Fabric Specific	Architectural				
Openings and opening component products	Pr_30_59_24_04:Automatic revolving doorsets	Y	GR03-Fabric Specific	Architectural	Y	GR03-Fabric Specific	Architectural				
Openings and opening component products	Pr_30_59_24_05:Automatic swing doorsets	Y	GR03-Fabric Specific	Architectural	Y	GR03-Fabric Specific	Architectural				
Openings and opening component products	Pr_30_59_36:Hatches and access panels	Y	GR06-Fabric Generic	Architectural	Y	GR06-Fabric Generic	Architectural				
Openings and opening component products	Pr_30_59_58:Operable roof ventilators	Y	GR03-Fabric Specific	Architectural	Y	GR03-Fabric Specific	Architectural				
Openings and opening component products	Pr_30_59_72:Rooflights	Y	GR03-Fabric Specific	Architectural	Y	GR03-Fabric Specific	Architectural				
Openings and opening component products	Pr_30_59_84:Shutters and grilles	Y	GR06-Fabric Generic	Architectural	Y	GR06-Fabric Generic	Architectural				
Openings and opening component products	Pr_30_59_84_30:Fire-resisting roller shutters	Y	GR03-Fabric Specific	Architectural	Y	GR03-Fabric Specific	Architectural				
Openings and opening component products	Pr_30_59_94:Ventilation grilles	Y	GR03-Fabric Specific	Architectural	Y	GR03-Fabric Specific	Architectural				
Openings and opening component products	Pr_30_59_94_04:Air ventilation grilles	Y	GR03-Fabric Specific	Architectural	Y	GR03-Fabric Specific	Architectural				
Openings and opening component products	Pr_30_59_94_31:Fire-resisting air transfer grilles	Y	GR03-Fabric Specific	Architectural	Y	GR03-Fabric Specific	Architectural				
Openings and opening component products	Pr_30_59_98:Window units	Y	GR03-Fabric Specific	Architectural	Y	GR03-Fabric Specific	Architectural				

Sample dataset

07: AIR Register (navigation table)

[Project_Name]

Sheet Options

- Expand Sheet
- Collapse Sheet
- Reduce Header
- Expand Header

Filter Requirements Columns

- View ALL Columns in Sheet
- View *Designer* IR's
- View *Supplier* IR's
- View *Installer* IR's
- View *Operations*

Filter Products List

- Delete AIR
- View Products in Project
- View Required Products for Register

Tier	Asset Types (Products)		Exists in Project	Reqd for Asset Register	Asset Grade	Design Disciplines	Design Companies	Type Name	Type Category	Type Description	Type Asset Type	Component Name	Component Type Name	Component Space	Component Description	Component Asset Identifier	System Name	System Category	System Component Names	System Description	Health & Safety (e.g. related hazards and risks)	Record Model	Record Drawings	Supplier Companies
Tier	Code (Pr)	Uniclass (Pr) description	In Project	Rqd	Asset Grade	Discipline	Company	D01	D02	D03	D04	D05	D06	D07	D08	D09	D10	D11	D12	D13	D14	D15	D16	Supplier
1	Pr_30	Opening products	Y																					
2	Pr_30_36	Hardware products	Y																					
3	Pr_30_36_59	Opening hardware	Y																					
4	Pr_30_36_59_15	Controlled door closers	Y	Y	GR02-MEP Specific	MEP		Y	Y	Y	Y	Y	Y	Y	Y	Y	Y	Y	Y	Y	Y	Y	Y	
4	Pr_30_36_59_27	Electric sliding door mechanisms	Y	Y	GR02-MEP Specific	MEP		Y	Y	Y	Y	Y	Y	Y	Y	Y	Y	Y	Y	Y	Y	Y	Y	
4	Pr_30_36_59_50	Magnetic hold	Y	Y	GR02-MEP Specific	MEP		Y	Y	Y	Y	Y	Y	Y	Y	Y	Y	Y	Y	Y	Y	Y	Y	
2	Pr_30_59	Openings and opening component products	Y																					
3	Pr_30_59_24	Doorsets	Y	Y	GR03-Fabric Specific	Architectural		Y	Y	Y	Y	Y	Y	Y	Y	TBC	Y	Y	Y	Y	Y	Y	Y	
4	Pr_30_59_24_04	Automatic revolving doorsets	Y	Y	GR03-Fabric Specific	Architectural		Y	Y	Y	Y	Y	Y	Y	Y	TBC	Y	Y	Y	Y	Y	Y	Y	
4	Pr_30_59_24_05	Automatic swing doorsets	Y	Y	GR03-Fabric Specific	Architectural		Y	Y	Y	Y	Y	Y	Y	Y	TBC	Y	Y	Y	Y	Y	Y	Y	
3	Pr_30_59_36	Hatches and access panels	Y	Y	GR06-Fabric Generic	Architectural		Y	Y	Y	Y	Y	Y	Y	Y	N	Y	Y	TBC	Y	Y	TBC	TBC	
3	Pr_30_59_58	Operable roof ventilators	Y	Y	GR03-Fabric Specific	Architectural		Y	Y	Y	Y	Y	Y	Y	Y	TBC	Y	Y	Y	Y	Y	Y	Y	
3	Pr_30_59_72	Rooflights	Y	Y	GR03-Fabric Specific	Architectural		Y	Y	Y	Y	Y	Y	Y	Y	TBC	Y	Y	Y	Y	Y	Y	Y	
3	Pr_30_59_84	Shutters and grilles	Y	Y	GR06-Fabric Generic	Architectural		Y	Y	Y	Y	Y	Y	Y	Y	N	Y	Y	TBC	Y	Y	TBC	TBC	
4	Pr_30_59_84_30	Fire-resisting roller shutters	Y	Y	GR03-Fabric Specific	Architectural		Y	Y	Y	Y	Y	Y	Y	Y	TBC	Y	Y	Y	Y	Y	Y	Y	
3	Pr_30_59_94	Ventilation grilles	Y	Y	GR03-Fabric Specific	Architectural		Y	Y	Y	Y	Y	Y	Y	Y	TBC	Y	Y	Y	Y	Y	Y	Y	
4	Pr_30_59_94_04	Air ventilation grilles	Y	Y	GR03-Fabric Specific	Architectural		Y	Y	Y	Y	Y	Y	Y	Y	TBC	Y	Y	Y	Y	Y	Y	Y	
4	Pr_30_59_94_31	Fire-resisting air transfer grilles	Y	Y	GR03-Fabric Specific	Architectural		Y	Y	Y	Y	Y	Y	Y	Y	TBC	Y	Y	Y	Y	Y	Y	Y	
3	Pr_30_59_98	Window units	Y	Y	GR03-Fabric Specific	Architectural		Y	Y	Y	Y	Y	Y	Y	Y	TBC	Y	Y	Y	Y	Y	Y	Y	
1	Pr_40	Signage, sanitary fittings and fittings, furnishing and equipment (FF&E) products	Y																					
2	Pr_40_10	Signage products	Y																					
3	Pr_40_10_77	Signs and markers	Y	Y	GR06-Fabric Generic	Architectural		Y	Y	Y	Y	Y	Y	Y	Y	N	Y	Y	TBC	Y	Y	TBC	TBC	
4	Pr_40_10_77_27	Evacuation signs	Y	Y	GR06-Fabric Generic	Architectural		Y	Y	Y	Y	Y	Y	Y	Y	N	Y	Y	TBC	Y	Y	TBC	TBC	

Sample dataset

08: Asset Maintenance Frequency

NOTE: DO NOT ATTEMPT TO ADJUST ANY ROWS OR COLUMNS ON THIS SHEET

Project Name

CLIENT: Confirm the Operations Company (or Companies) who will manage the listed assets.
CLIENT: In conjunction with the asset management team confirm the condition survey and statutory compliance frequency values for the listed assets.
CONTRACTOR: Confirm the manufacturer's recommended maintenance frequencies for the listed facility assets. A relevant SFG 20 code can be added in Column I, if provided by the Client or their Operator.



Frequency Key >

A	Annually	M	Monthly	EW	Bi-Weekly
BA	Bi-Annually	BM	Bi-Monthly	D	Daily
Q	Quarterly	W	Weekly	O	Other

Asset Types (Products)	Asset Grade	Supplier Companies	Operations Companies	Condition Survey	Maintenance Activities					SFG 20 code / Comments
					> Frequency	Statutory Compliance	> Frequency	Manufactures Requirements / PPM	> Frequency	
Pv_30_59_15 Controlled door closures	GR02-MEP-Specific			Y	A	N	O	TBC	TBC	
Pv_30_59_27 Electric sliding door mechanisms	GR02-MEP-Specific			Y	A	N	O	TBC	TBC	
Pv_30_59_50 Magnetic head	GR02-MEP-Specific			TBC	TBC	TBC	TBC	TBC	TBC	
Pv_30_59_24 Doorsets	GR03-Fabric-Specific			TBC	TBC	TBC	TBC	TBC	TBC	
Pv_30_59_24_04 Automatic revolving doorsets	GR03-Fabric-Specific			Y	A	N	O	TBC	TBC	
Pv_30_59_24_05 Automatic swing doorsets	GR03-Fabric-Specific			Y	A	N	O	TBC	TBC	
Pv_30_59_36 Stoppers and access panels	GR05-Fabric-Generic			TBC	TBC	TBC	TBC	TBC	TBC	
Pv_30_59_18 Operable roof ventilators	GR05-Fabric-Specific			Y	D	N	NA	TBC	TBC	
Pv_30_59_72 Skylights	GR05-Fabric-Specific			Y	A	N	NA	TBC	TBC	
Pv_30_59_84 Shutters and grilles	GR05-Fabric-Generic			Y	O	N	NA	TBC	TBC	
Pv_30_59_84_30 Fire resisting roller shutters	GR05-Fabric-Specific			Y	O	N	NA	TBC	TBC	
Pv_30_59_94 Ventilation grilles	GR05-Fabric-Specific			Y	O	N	NA	TBC	TBC	
Pv_30_59_94_04 Air ventilation grilles	GR05-Fabric-Specific			Y	O	N	NA	TBC	TBC	
Pv_30_59_94_15 Fire resistant air transfer grilles	GR05-Fabric-Specific			Y	O	N	NA	TBC	TBC	
Pv_30_59_98 Window units	GR05-Fabric-Specific			Y	O	N	NA	TBC	TBC	
Pv_40_59_77 Signs and markers	GR06-Fabric-Generic			Y	O	Y	O	TBC	TBC	
Pv_40_59_77_27 Evacuation signs	GR06-Fabric-Generic			Y	O	Y	O	TBC	TBC	
Pv_40_59_77_31 Fire equipment signs	GR06-Fabric-Generic			Y	O	Y	O	TBC	TBC	
Pv_40_59_77_32 Fire escape route signs	GR06-Fabric-Generic			Y	O	Y	O	TBC	TBC	
Pv_40_59_77_36 Safety signs	GR06-Fabric-Generic			Y	O	Y	O	TBC	TBC	
Pv_40_59_77_37 Warning signs	GR06-Fabric-Generic			Y	O	Y	O	TBC	TBC	

Sample dataset